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*Counsel to Navillus Tile, Inc.*

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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	:	
In re:	:	Chapter 11
	:	
NAVILLUS TILE, INC., DBA NAVILLUS	:	Case No. 17-13162 (SHL)
CONTRACTING	:	
	:	
Debtor.	:	
	:	
	-----X	

**NOTICE OF PROPOSED AGENDA OF MATTERS**  
**SCHEDULED FOR HEARING ON OCTOBER 10, 2018 AT 11:00 A.M.**

Date and Time: October 10, 2018 at 11:00 a.m. (Prevailing Eastern Time)

Location of Hearing: United States Bankruptcy Court for the  
Southern District of New York  
The Honorable Sean H. Lane  
One Bowling Green  
Courtroom 701  
New York, New York 10004-1408

**I. UNCONTESTED MATTERS**

1. Amended Disclosure Statement With Respect to Consensual Amended Chapter 11 Plan of Reorganization of Navillus Tile, Inc. d/b/a Navillus Contracting Under Chapter 11 of the Bankruptcy Code [Docket No. 602]

**Related Documents:**

- A. Motion for Entry of an Order (I) Conditionally Approving Disclosure Statement; (II) Scheduling Combined hearing; (III) Establishing a Voting Record Date; (IV) Approving Solicitation Packages and Procedures for Distribution Thereof; (V) Approving the Official Committee of Unsecured Creditors Solicitation Letter in Support of Confirmation of the Plan; (VI) Approving the Form of Ballot and Establishing Procedures for Voting on

the Plan; (VII) Approving the Form of Notice to Non-Voting Classes Under the Plan; (VIII) Approving the Form of Notice of the Combined hearing; (IX) Establishing Notice and Objection Procedures for Confirmation of the Plan; (X) Setting Related Deadlines; and (XI) Authorizing the Filing of Omnibus Assumption Motion [Docket No. 589]

- B. Order (I) Conditionally Approving Disclosure Statement; (II) Scheduling Combined hearing; (III) Establishing a Voting Record Date; (IV) Approving Solicitation Packages and Procedures for Distribution Thereof; (V) Approving the Official Committee of Unsecured Creditors Solicitation Letter in Support of Confirmation of the Plan; (VI) Approving the Form of Ballot and Establishing Procedures for Voting on the Plan; (VII) Approving the Form of Notice to Non-Voting Classes Under the Plan; (VIII) Approving the Form of Notice of the Combined hearing; (IX) Establishing Notice and Objection Procedures for Confirmation of the Plan; (X) Setting Related Deadlines; (XI) Authorizing the Filing of Omnibus Assumption Motion; And (XII) Allowing Union Parties Cure Claims For Voting Purposes [Docket No. 607]
- C. Notice of Filing Exhibit to Amended Disclosure Statement [Docket No. 670]

STATUS: Hearing on this matter will go forward.

## **II. CONTESTED MATTERS**

1. Consensual Amended Chapter 11 Plan of Reorganization of Navillus Tile, Inc. d/b/a Navillus Contracting Under Chapter 11 of the Bankruptcy Code [Docket No. 603]

### **Related Responses:**

- A. Objection to Confirmation of Amended Plan of Reorganization of Navillus Tile, Inc. d/b/a Navillus Contracting Under Chapter 11 of the Bankruptcy Code filed by Hunter Roberts Construction Group LLC [Docket No. 668]
- B. Reply to Motion Limited Objection filed by Hunter Roberts Construction Group LLC [Docket No. 676]

### **Other Related Documents:**

- C. Notice of Navillus' Intent to Reject Certain Executory Contracts and Unexpired Leases with Navillus [Docket No. 639]
- D. Notice of (I) Navillus' Intent to Assume Certain Executory Contracts and Unexpired Leases and (II) Cure Amounts Related Thereto [Docket No. 640]
- E. Plan Supplement for Consensual Amended Chapter 11 Plan of Reorganization of Navillus Tile, Inc. d/b/a Navillus Contracting Under Chapter 11 of the Bankruptcy Code [Docket No. 643]
- F. *Amended* Plan Supplement for Consensual Amended Chapter 11 Plan of Reorganization of Navillus Tile, Inc. d/b/a Navillus Contracting Under

Chapter 11 of the Bankruptcy Code [Docket No. 661]

G. Certification of Ballots of Garden City Group, LLC [Docket No. 666]

H. Declaration of Christopher K. Wu in Support of Consensual Amended Chapter 11 Plan of Reorganization of Navillus Tile, Inc. d/b/a Navillus Contracting Under Chapter 11 of the Bankruptcy Code [Docket No. 671]

I. Declaration of William E. Fischer in Support of Consensual Amended Chapter 11 Plan of Reorganization of Navillus Tile, Inc. d/b/a Navillus Contracting Under Chapter 11 of the Bankruptcy Code [Docket. No. 672]

J. Notice of Proposed Order Confirming Consensual Amended Chapter 11 Plan of Reorganization of Navillus Tile, Inc. d/b/a Navillus Contracting Under Chapter 11 of the Bankruptcy Code [Docket No. 673]

K. *Amended* Declaration of William E. Fischer in Support of Consensual Amended Chapter 11 Plan of Reorganization of Navillus Tile, Inc. d/b/a Navillus Contracting Under Chapter 11 of the Bankruptcy Code [Docket No. 675]

L. Memorandum of Law in Support of Consensual Amended Chapter 11 Plan of Reorganization of Navillus Tile, Inc. d/b/a Navillus Contracting Under Chapter 11 of the Bankruptcy Code [Docket No. 677]

STATUS: Hearing on this matter will go forward.

### **III. ADJOURNED MATTERS**

1. Omnibus Motion to Assume Leases or Executory Contracts [Docket No. 618]

STATUS: Hearing on this matter with respect to contract no. 67 has been adjourned to October 24, 2018 at 11:00 a.m.

2. Objection and Reservation of Rights of JRM Construction Management, LLC [Docket No. 662]

STATUS: Hearing on this matter has been adjourned to October 24, 2018 at 11:00 a.m.

Dated: Garden City, New York  
October 8, 2018

CULLEN AND DYKMAN LLP

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